



## **Welcome to Our Practice!**

We are committed to providing exceptional dental care to our patients in a compassionate, professional environment. The following information is provided to introduce you to our practice philosophy and policies.

### ***Appointments***

Appointments are scheduled so we can provide the most efficient care in a relaxed setting. We make every effort to honor time commitments and we appreciate patients extending us the same courtesy. Patients are reminded of their appointments 2-3 days in advance by email, text, or phone. Patients are kindly asked to confirm their appointment at least 48 hours prior to their appointment through the reminder method employed.

### ***New Patient Appointments***

We reserve 90 minutes for each new adult patient visit and 60 minutes for each new child visit. This allows time for us to listen to patient concerns and to properly diagnose and develop appropriate treatment plans.

### ***Continuing Care***

Our practice is focused on prevention and maintaining optimum oral health. We recommend comprehensive treatment and continuing care on an appropriate recall schedule.

### ***Dental Cleanings and Periodontal Maintenance***

Dental cleanings are more than just a simple brushing. During the course of a year, patients that brush twice a day end up brushing about 730 times! Although this is the standard of home care to prevent plaque build-up, bleeding and cavities, it is vital to keep on schedule with your professional cleanings for your overall health. Our goal is to help you maintain good habits and detect any potential problems early on.

### ***Cancellations and Missed Appointments***

We require 48 hours advance notice of a cancellation. Patients who do not provide 48 hours notice of a cancellation or who do not present for a scheduled appointment may be charged a \$99 fee. Patients who fail to present for a second appointment may be dismissed from the practice.

### ***Payments and Insurance***

Payment for treatment is due and payable the day services are rendered. It is our goal, however, to assist all of our patients in obtaining the dental treatment they deserve. As a result, we offer several payment options, including cash, check, credit card, and third party financing. For patients with dental insurance, we will file the appropriate claim forms for reimbursements.



## **Patient Information**

Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Mobile #: \_\_\_\_\_

Email: \_\_\_\_\_

Sex: M / F Birth Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ SS#: \_\_\_\_\_

Family Status (circle): Single Married Divorced Child Spouse's Name: \_\_\_\_\_

How did you first hear about our office? (circle one):

Another Patient

Another Dental Office

Brochure

Online Search

Facebook

Work

School

Insurance Website

Sign -Drive by

Walk in

Other: \_\_\_\_\_

Whom may we thank for referring you to our practice? \_\_\_\_\_

## **Person Responsible for Account**

Name of responsible party: \_\_\_\_\_

Relationship to patient (Circle): Self Spouse Parent Other: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Mobile #: \_\_\_\_\_

Email: \_\_\_\_\_

Sex: M / F Birth Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ SS#: \_\_\_\_\_

## **Contact Information**

What is the best way to communicate with you? Home Phone / Mobile Phone / Text / Email

In the event of an emergency, whom should we contact?

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Mobile #: \_\_\_\_\_



### **Insurance Information (Primary)**

Name of Insured: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Insured Birth Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Insured Employer: \_\_\_\_\_

Insurance Plan Name: \_\_\_\_\_ Insurance Co Phone #: \_\_\_\_\_

Claims Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Group #: \_\_\_\_\_ ID #: \_\_\_\_\_

### **Insurance Information (Secondary)**

Name of Insured: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Insured Birth Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Insured Employer: \_\_\_\_\_

Insurance Plan Name: \_\_\_\_\_ Insurance Co Phone #: \_\_\_\_\_

Claims Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Group #: \_\_\_\_\_ ID #: \_\_\_\_\_

### **Cancellations and Missed Appointments**

We require 48 hours advance notice of a cancellation. Patients who do not provide 48 hours notice of a cancellation or who do not present for a scheduled appointment may be charged a fee. Patients who fail to present for a second appointment may be charged a \$99 fee or dismissed from the practice. After the first missed appointment, a letter will be mailed reiterating our policy and reminding the patient of the risk of dismissal should another appointment be missed.

**I have read the Cancellation and Missed Appointment Policy. I understand and agree to this Policy.**

**Patient Signature** \_\_\_\_\_ **Date** \_\_\_\_\_



## **Medical History**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

1. Date of last physical exam: \_\_\_\_\_ Physician's Name: \_\_\_\_\_

Physician's Phone#: \_\_\_\_\_

2. Have you ever been hospitalized (if yes, explain below)? Yes No

3. Have you been under the care of a medical doctor during the past two years? Yes No

If yes, what for? \_\_\_\_\_

4. Have you ever had any excessive bleeding requiring special treatment? Yes No

5. **Women:** Are you pregnant/trying to get pregnant/breast feeding? Yes No

6. Are you allergic to or have you had an allergic reaction to any of the following (please circle if yes):

Local Anesthetic Penicillin Codeine Other Antibiotic: \_\_\_\_\_

Latex Acrylic Metals Other: \_\_\_\_\_

7. Are you taking or have you ever taken any of the following medications (please circle if yes):

Fosamax Actonel Boniva For how long? \_\_\_\_\_

Aredia Reclast Zometa When did you stop? \_\_\_\_\_

8. Have you been told to pre-medicate with antibiotics prior to dental treatments? When and Why?

9. Please list all other medications you are taking:

### **Have you ever had any of the following?**

Chest Pains	Yes	No	Shortness of Breath	Yes	No	Hives/Skin Rashes	Yes	No
Heart Failure	Yes	No	Ulcers	Yes	No	Alcoholism	Yes	No
Heart Disease	Yes	No	Mental Health Issues	Yes	No	Herpes	Yes	No
Heart Attack	Yes	No	Emphysema	Yes	No	Glaucoma	Yes	No
Heart Problems	Yes	No	Fainting/Dizziness	Yes	No	Steroid Treatment	Yes	No
Angina Pectoris	Yes	No	Eating Disorder	Yes	No	Arthritis	Yes	No
Heart Surgery	Yes	No	Epilepsy/Seizures	Yes	No	Dental Implant	Yes	No
Liver Disease	Yes	No	Persistent Cough	Yes	No	Dentures/Partials	Yes	No
Hypertension	Yes	No	Tuberculosis	Yes	No	Birth Defects	Yes	No
Heart Murmur	Yes	No	Asthma	Yes	No	HIV+, AIDS, ARC	Yes	No
Rheumatic Fever	Yes	No	Hepatitis A	Yes	No	Hay Fever	Yes	No
Psychiatric Treatment	Yes	No	Hepatitis B	Yes	No	Tobacco Products	Yes	No

Drew Randall DDS Medical History



Sickle Cell Disease	Yes	No	Hepatitis C or D	Yes	No	Bruise Easily	Yes	No
Sinus Trouble	Yes	No	Pacemaker	Yes	No	Jaundice	Yes	No
Artificial Joints	Yes	No	Night Sweats	Yes	No	Kidney Trouble	Yes	No
Thyroid Disease	Yes	No	Stroke	Yes	No	Diabetes	Yes	No
Anemia	Yes	No	Drug Addiction	Yes	No	Chemotherapy	Yes	No
Blood Transfusion	Yes	No	Cold Sores	Yes	No	Cancer	Yes	No
Mitral Valve Prolapse (MVP)	Yes	No	Radiation Therapy	Yes	No	Transplant	Yes	No

## **Dental History**

1. Date of last dental exam: \_\_\_\_\_ Date of last dental x-rays: \_\_\_\_\_
2. Previous dentist's name / location: \_\_\_\_\_
3. Are you having tooth or gum pain at this time? Yes No
4. Do you feel nervous about having dental treatment? Yes No
5. Have you ever had a bad experience in a dental office? Yes No
6. Do your gums bleed when brushing / flossing? Yes No
7. Have you ever seen a periodontist? Yes No
8. Have you ever had a "deep cleaning" (Scaling and Root Planing)? Yes No
9. Is there anything you would like to speak with the Doctor about in private? Yes No
10. Would you be interested in discussing ways to improve your smile? Yes No

If yes, please explain: \_\_\_\_\_

### **Do you have any of the following dental concerns:**

Clicking in jaw joint	Yes	No	Sensitivity to:	Hot	Cold	Sweets	Biting
Pain in or around your ears	Yes	No	Swelling			Bleeding Gums	
Difficulty opening or closing	Yes	No	Bad Taste			Bad Breath	
Difficulty chewing	Yes	No	Food Catching			Tooth Pain	
History of trauma to jaw or face	Yes	No	Clenching			Grinding	
Diagnosis of TMJ/TMD	Yes	No	Other:	_____			

**I understand the importance of a truthful health history and realize that incomplete information may have an adverse effect on my treatment. To the best of my knowledge, the information above is complete and accurate.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Doctor's Signature: \_\_\_\_\_

Doctor's Notes:



## **Financial Guidelines**

Name of Patient \_\_\_\_\_ Date of Birth \_\_\_\_\_

Payment for treatment is due and payable the day services are rendered. It is our goal, however, to assist all of our patients in obtaining the dental treatment they deserve. Therefore, we are pleased to offer several payment options. Please read the following carefully. Our financial coordinator will answer any questions you may have, and assist you in selecting the appropriate financial plan for your needs.

### **For your convenience, we offer the following financial options:**

1. In addition to personal checks and cash, we also accept payment through MasterCard/Visa, American Express, and Discover.

2. We offer extended payment plans upon approval with an outside financing company that holds their own set of policies and regulations. Please ask about financing before your treatment date.

### **3. Dental Insurance**

We are happy to file insurance claims and assist you in obtaining the maximum benefits specified in your contract. However, please keep the following in mind:

- Your insurance is a contract between you, your employer, and your insurance company. We are not a party to that contract. We will do our best to ESTIMATE your coverage, and file your insurance on your behalf. Not all dental services are necessarily covered under your dental insurance plan. It is essential that you read and understand your coverage and pay special attention to any preauthorization requirements, exclusions and waiting periods.
- Our office policy states that you are totally responsible for your bill. The ESTIMATED patient portion of the fee is due at the time of service. If a balance remains after we receive payment from your insurance carrier within 30 days we will notify you. Failure of your insurance carrier to reimburse our office within 30 days will result in our billing you directly for the remaining balance.
- We are committed to providing the highest quality of care. Our treatment recommendations and the dental services we provide are in the best interest of the patient's health. The patient is responsible for payment in full regardless of an insurance company's arbitrary determination of treatment necessity.
- If your coverage changes for any reason, please notify the office immediately.

By signing this form, you have read and understand our policy. Any denials or insurance payments less than estimated will be your responsibility. Payment will be due upon our billing cycle. All estimated out of pocket fees and deductibles are due the day of treatment. Ask our office regarding our financial options before your visit, or if you have any questions regarding your insurance and our policy.

**I have read the Financial Policy. I understand and agree to this policy.**

Signature of Patient or Responsible Party \_\_\_\_\_ Date \_\_\_\_\_



## **Acknowledgement of Receipt of Notice of Privacy Practices**

Name of Patient \_\_\_\_\_ Date of Birth \_\_\_\_\_

State and federal laws require us to maintain the privacy of your health information and to inform you about our privacy practices by providing you with a Notice of Privacy Practices. Our Notice is available online. If you prefer a paper copy, please ask a team member for a copy of our Notice.

I acknowledge that a copy of this office's Notice of Privacy Practices has been made available to me. I have been given the opportunity to ask any questions I may have regarding this Notice.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

-----FOR OFFICE USE ONLY-----

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- ☐ Individual refused to sign
- ☐ Communication barriers prohibited obtaining the acknowledgement
- ☐ An emergency situation prevented us from obtaining the acknowledgement
- ☐ Other (Please Specify)



## **Authorization for Release of Information to Family and/or Friends**

Name of Patient \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Andrew W Randall, DDS** is authorized to discuss my dental care and may release my confidential health information to the following:

_____	_____
Name	Relationship

_____	_____
Name	Relationship

### **Rights of the Patient**

I understand that I have the right to revoke this authorization at any time and that I have the right to inspect or copy the protected health information to be disclosed as described in this document by sending a written notification to **Andrew W Randall DDS, 6805 Hillcrest Ave Ste 218, Dallas, TX 75205**. I understand that a revocation is not effective in cases where the information has already been disclosed but will be effective going forward.

I understand that information used or disclosed as a result of this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state law.

I understand that I have the right to refuse to sign this authorization and that my treatment will not be conditioned on signing this authorization.

This authorization shall be in force and effective until revoked by the patient or representative signing the authorization.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Description of Personal Representative's Authority (attach necessary documentation)