

**PATIENT INFORMATION**

Name \_\_\_\_\_ Gender M F  
LAST FIRST MIDDLE

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Birthdate \_\_\_\_\_ Social Security Number \_\_\_\_\_ Email \_\_\_\_\_

What Is The Best Way to Contact You Email Text Message Home Phone Business Phone

Patient's or Parent's Employer \_\_\_\_\_ Business Phone \_\_\_\_\_

Business Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Employer \_\_\_\_\_ Business Phone \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone Number \_\_\_\_\_

Optometrist \_\_\_\_\_ Primary Care Physician \_\_\_\_\_

Whom May We Thank for Referring You Optometrist Dr. \_\_\_\_\_ Friend/Family \_\_\_\_\_  
Waite Vision Website Social Media Site \_\_\_\_\_ Other \_\_\_\_\_

**INSURANCE INFORMATION**

**Primary Insurance Company** \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_ Contract Number (ID#) \_\_\_\_\_

Subscriber's Name \_\_\_\_\_ Subscriber's Birthdate \_\_\_\_\_

Subscriber's Relationship to Patient  Self  Spouse  Child  Other \_\_\_\_\_

Subscriber's Employer \_\_\_\_\_

Group Name \_\_\_\_\_ Group Number \_\_\_\_\_

**Secondary Insurance Company** \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_ Contract Number (ID#) \_\_\_\_\_

Subscriber's Name \_\_\_\_\_

Subscriber's Relationship to Patient  Self  Spouse  Child  Other \_\_\_\_\_

Subscriber's Employer \_\_\_\_\_ Co-Payment Amount \$ \_\_\_\_\_

Group Name \_\_\_\_\_ Group Number \_\_\_\_\_

**MEDICAL HISTORY**

Medications (Please list all medications you are currently taking)	Allergies
_____	_____
_____	_____
_____	_____

Medical Problems, Surgical History & Hospitalizations

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

General History

YES	NO	DETAILS	YES	NO	COMMENTS
		Weakness, fatigue or chills _____			Abdominal Pain _____
		Issues with hearing _____			Joint pain _____
		Chest pain (heart pain, angina) _____			Rashes _____
		Shortness of breath _____			Recent Numbness _____
		Diabetes IDDM/Type II _____			

Family History (Has anyone in your family had any of the following?)

YES	NO	DETAILS	YES	NO	COMMENTS
		Glaucoma _____			Other Eye Issues _____
		Cataracts _____			Diabetes IDDM/Type II _____
		Cornea Disease _____			Hypertension _____
		Macular Degeneration _____			Heart Disease _____
		Retinal Detachment _____			Other _____

Ocular History (Have you ever been diagnosed with any of the following?)

YES	NO	DETAILS	YES	NO	COMMENTS
		Cataracts _____			Cornea Disease _____
		Retina Disease _____			Glaucoma _____
		Lazy Eye _____			Eye Injury _____
		Herpes Simplex of the Eye _____			Other Eye Disorder _____

Ocular Surgery

R	L	DATE	R	L	DATE
<input type="checkbox"/>	<input type="checkbox"/>	Cataract Surgery _____	<input type="checkbox"/>	<input type="checkbox"/>	Retina Surgery _____
<input type="checkbox"/>	<input type="checkbox"/>	LASIK or PRK _____	<input type="checkbox"/>	<input type="checkbox"/>	Other Surgery _____

Current Ocular Issues

YES	NO	COMMENTS	YES	NO	COMMENTS
<input type="checkbox"/>	<input type="checkbox"/>	Loss of Vision _____			Double Vision _____
		Blurred Vision _____			Dryness _____
		Fluctuating Vision _____			Eye Pain/Soreness _____
		Halos _____			Redness _____
		Glare/Light Sensitivity _____			Itching _____
		Loss of Side Vision _____			Foreign Body Sensation _____



## FINANCIAL POLICY

*Waite Vision is dedicated to providing you the best possible care.*

*If you have any questions regarding our financial policy, please speak with a team member*

PAYMENT IN FULL IS DUE AT THE TIME OF SERVICE unless a prior written agreement has been made. This includes any co-payments and deductibles.

Please remember your insurance policy is a contract between you and your insurance company. As a service to you, we are happy to file an insurance claim with the benefits assigned to Waite Vision. (You agree to have the insurance company send payment directly to Waite Vision.) If your insurance company does not pay the practice within a reasonable time period, we will need to look to you for payment. If payment is later received from your insurer and you have paid for the services in full, we will refund any overpayment to you

We have made prior arrangements with many insurance companies. However, not all plans cover all of our services. In the event your insurance plan determines a service to be not covered, you will be responsible for the complete charge. Payment will be due upon receipt of a statement from our office.

If you are insured by a plan that we do not have a prior arrangement with, we are happy to prepare and send the claim for you on an unassigned basis. The insurance company will send any payment directly to you. Therefore, the fees for your care are due at the time of service.

I have read and I understand Waite Vision's financial policy and I agree to the terms. I also understand and agree such terms may be amended by the practice from time to time.

I authorize Waite Vision or their designees to release financially identifiable information and treatment descriptions and information, either electronically, by facsimile, or in paper form to my insurance carrier or any related entities that require such information to be submitted.

I authorize my insurance company to pay the proceeds of any benefits directly to Aaron Waite, M.D. or Waite Vision, PLLC. A copy of this agreement and my signature may be used as an original for insurance purposes.

I acknowledge that I have been provided an opportunity to read and review Waite Vision's Privacy Policies.

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Signature of Patient, Parent or Guardian

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Date

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Printed Name

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Relationship to Patient